

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of: ONTARIO
Division No.: 09 - Toronto
Court No.: 31-456922
Estate No.: 31-456922

In the Matter of the Bankruptcy of: 4514866 CANADA INC.

Debtor

FTI CONSULTING CANADA INC.

Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date and time of bankruptcy: October 25, 2011, 16:12 Date of trustee appointment: October 25, 2011

Meeting of creditors:

Chair:

CERTIFICATE OF APPOINTMENT Section 49 of the Act; Rule 85

- I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:
 - the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
 - the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

DANNY TRUONG

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, ONTARIO, M4T 1M2, 877/376-9902

